



Bangladesh Bank

Head Office
Motijheel, Dhaka-1000
Bangladesh

Debt Management Department
(Islamic Securities Section)

Reference No: DMD/247/2025-813

Date: 13 May, 2025

Chief Executive Officers/Managing Directors
All Scheduled Banks/Finance Companies

Dear Sir,

**Auction Notice for 6th Bangladesh Government Investment
Sukuk (BGIS): 'RDIRWSP Socio-Economic Development Sukuk'.**

The auction for the 'RDIRWSP Socio-Economic Development Sukuk', a Shariah-compliant instrument, with a maturity period of seven (07) years, will take place on Monday, 19 May 2025. This auction will be conducted in accordance with the provisions outlined in the Notification Number 07.00.000.137.35.001.20.2 dated 08 October, 2020, issued by Finance Division, Ministry of Finance, and the Prospectus issued through Letter No. DMD/247/2025-814 dated 13 May, 2025 by Islamic Securities Section of Debt Management Department. The Sukuk will be issued at face value. Key features of the Sukuk and the details of the auction process are outlined below:

A. General Information	:	ISIN No	BDS093202072	
		Issue Date	20/05/2025	
		Maturity Date	20/05/2032	
		Tenor	7 years	
		Rental Rate and Frequency of Payment	10.50% (per annum) shall be paid semi-annually on 20 November and 20 May of each year.	
B. Notified Amount	:	BDT 2,000.00 Crore (Face value).		
C. Minimum amount of Bids	:	BDT 10,000 or any amount multiples of BDT 10,000 in face value.		
D. Auction Process	:	Fixed rental based auction.		
E. Periodic Payment and applicable Tax	:	The periodic distribution of rent (profit) shall be made on a half-yearly basis. According to Income Tax Act, 2023 and any other applicable law, source tax will be deducted from rent/profit at the rate set by the Government.		
F. Auction Procedure	:	All Scheduled Banks and Finance Companies (FC) maintaining Current Accounts or Al-Wadiah Current Accounts with Bangladesh Bank can directly submit bids in the auction using the prescribed form. Other investors, including resident and non-resident individuals, Insurance Companies, Mutual Funds, Provident Funds, etc., interested in investing in Sukuk shall submit bids as per Annex-2 through Banks or FCs having Current Accounts or Al-Wadiah Current Accounts with Bangladesh Bank .		
G. Sukuk Allotment Quota		The Sukuk Certificate will be allotted in following way:		
		Investor Category Type		Allotted %
		Shari’ah Based Banks/Finance Companies/Insurance Companies		70%
		Islamic Branches and Windows of Conventional Banks		10%
		Individual Investors, Provident Fund, Deposit Insurance Fund etc.		20%
		If the bid from any investor category falls below the stipulated amount, the unallocated Sukuk amount will be distributed as per the instructions outlined in DMD Circular Letter No. 05, dated 22/01/2025.		
H. Tradability	:	The Sukuk will become tradable at a negotiated price following the development and delivery of fifty percent (50%) of the underlying Sukuk Assets, as will be notified by Bangladesh Bank. Until that point, the Sukuk may only be transferred at face value. Banks, Finance Companies (FCs), individuals, and other investors including insurance companies, mutual funds, and provident funds may purchase Sukuk from the secondary market.		

Bids quoting desired investment amount should be submitted in prescribed form (Annex-1) through e-mail (To: yousuf.muhit@bb.org.bd, CC: neeroo.nasreen@gmail.com; aiesha.ayub@bb.org.bd) starting from **10.00 a.m. on 18 May, 2025 until 12.30 p.m. on 19 May, 2025**. The result will be announced by **02.30 pm on 19 May, 2025**. The bids submitted in the auction shall be considered as a 'letter of authorization' from the participating institutions to debit their Current Accounts or Al-Wadiah Current Accounts maintained with Bangladesh Bank. The settlement of the transaction shall be carried out on the following business day of the auctions (i.e. T+1). Therefore, concerned institutions are advised to ensure that bids are submitted by their responsible officials.

Yours faithfully,

(Neeroo Nasreen)
Additional Director
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E-mail: neeroo.nasreen@bb.org.bd